old mill tax
accountants and financial advisers

Old Mill Accountancy

Offering comprehensive tax compliance and planning services designed to meet your every need.

Your issues	How Old Mill can help	What this means to you
Income, Capital Gains, Corporation Tax, VAT and Trust compliance	▪ Comprehensive, complete and timely tax compliance (including HMRC enquiries)	▪ An onerous job delegated ▪ Correct liability paid on time ▪ Planning to reduce taxation ▪ Liabilities are minimised ▪ Kept abreast of developments
Running a business	**Proactive planning to:** ▪ Optimise the structure of the business ▪ Maximise the value of deductions ▪ Derive the greatest return on capital spending ▪ Realise the maximum value on asset disposals ▪ Help raise additional capital ▪ Deliver cost efficient reward ▪ Improve value to shareholders	▪ Improving eventual value ▪ Minimise the tax take ▪ Adding value to the business ▪ Improving your returns ▪ Facilitating growth ▪ Balancing best practice and cost ▪ Wealth creation
Realising the fruits of your labour	▪ Determining your dividend and reward strategy ▪ Management buy outs (and buy ins) ▪ Business sales, mergers, and acquisitions ▪ Exit strategies and retirement planning	▪ Optimising your returns ▪ Facilitating change ▪ Maximising value ▪ Turning the dream into reality
Retirement planning	▪ Investment strategies and pension planning	▪ Securing your future
Preserving family wealth	▪ Protecting and sharing wealth	▪ Providing for those you care for
The unavoidable matter of death	▪ Inheritance tax planning and the use of trusts	▪ Future generations matter too

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"The input from Old Mill has not only saved tax but improved our business planning."

Mr and Mrs P Bridgeman,
Bridgeman Builders

Old Mill's tax team comprises of dedicated professionals based in our Shepton Mallet, Exeter and Yeovil offices.

We all operate in a complex regulatory environment.

With Old Mill managing the holistic process of both tax compliance and planning, you can rest assured that we will help you to meet all of your statutory obligations whilst minimising the tax take.

Our commercial experience enables us to deliver "best practice" and make good things happen in a complex world. In relation to longer term planning, we are a multidisciplinary practice and work closely with our Independent Financial Advisers in order to help clients create, preserve and better manage wealth.

We deliver a complete and pro-active service that enables clients to successfully address all of the following issues:

Individuals

- Individual tax return preparation
- Employment related matters
- Sole traders/ unincorporated businesses
- Partnership returns
- Rural / agricultural services (dedicated team)
- Company directors
- Capital gains tax planning
- "Residence" and "domicile"
- Retirement planning
- Inheritance tax planning / gifts
- Formation and administration of trusts
- HMRC enquiries

Businesses

- Company formation
- Computation of net profits
- Capital Gains Tax planning
- Capital allowances entitlement
- PAYE and NIC (for employers)
- Employee share schemes / other benefits
- Inward investment into the UK
- Research and development tax credits
- VAT planning
- Management Buy Outs (buy ins)
- Raising capital and corporate finance
- Sales, acquisitions, and mergers
- Dividend planning, and exit strategies
- Group personal pension plans / SIPPs
- HMRC enquiries / compliance reviews

Further information

Please contact any one of the following:

Bruce Lockhart
(Tax Partner, Shepton Mallet)
Tel: **01749 335098**
Mark Peters
(Associate Director, Exeter)
Tel: **01392 214653**
Victoria Studley
(Associate Director, Yeovil)
Tel: **01935 709334**
Paul Pace
(Associate Director, Yeovil)
Tel: **01935 709306**

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- Dividend planning, and exit strategies
- Group personal pension plans

HMRC enquiries, and compliance reviews

We all operate in a complex regulatory environment: with Old Mill managing the holistic process of both compliance and planning, you can rest assured that we will help you to meet all of your statutory obligations whilst minimising the tax take.

Our commercial experience enables us to deliver "best practice" and make things happen in a complex world (e.g. the sale of your business).

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